

Agreements



The **Agreements** section has been introduced in version 3.18 of the JeraSoft Billing. It provides a list of agreements between clients and vendors on the rates changes and notifications. The system considers agreements while generating rates and during clients' notifications.

Screenshot: Agreements section

Agreements									
New Agreement									
Rows 1 - 1 of 120Page 1 of 1									
ID	Name	Notification Day	Increased Rate	Decreased Rate	Unchanged Rate	New Rate	Closed Rate	Reseller	Sort Order
1	Agreement	Monday	in 7 days from last midnight	in 0 days from last midnight	in 0 days from last midnight	in 7 days from last midnight	in 0 days from last midnight	Company A	100

Column Name	Description
ID	Agreement's identification number
Name	Name of an agreement
Notification Day	Day, on which a vendor agreed to send notifications to the customer
Increased Rate	Delay that indicates the minimal period between notification date and date of an increased rate
Decreased Rate	Delay that indicates the minimal period between notification date and date of a decreased rate
Unchanged Rate	Delay that indicates the minimal period between notification date and date of an unchanged rate
New Rate	Delay that indicates the minimal period between notification date and date of a new rate
Closed Rate	Delay that indicates the minimal period between notification date and date of a closed rate
Reseller	A reseller of an agreement
Sort Order	Order of the entity in the list

Functional buttons and icons, presented in the section, are as follows:

Button/Icon	Description
	Allows adding a new agreement to the system
	Allows deleting an agreement from the system


Creating a New Agreement

To create a new agreement, you need to click the **New Agreement** button, and the following fields will appear:

Field	Description
Name	Title of an agreement (must be text with no more than 128 symbols)
Reseller	Reseller of an agreement
Notification Day	Define the date of the notification to the customer
Agreement Terms	
New Rate	Define a minimal period between notification date and date of a new rate (must be an integer between 0 and 365). There are various options to schedule this date: <ul style="list-style-type: none">days from last midnight - the rate will be changed after the specified amount of days from the midnight of the defined Notification Daydays from notification - the rate will be changed after the specified amount of days from the defined Notification Dayhours from XX:00 - the rate will be changed after the specified amount of hours from the start of an hour of the current agreement creationhours from notification - the rate will be changed after the specified amount of hours from the defined Notification Day

Increased Rate	<p>Define a minimal period between notification date and date of an increased rate (must be an integer between 0 and 365). There are various options to schedule this date:</p> <ul style="list-style-type: none"> • days from last midnight - the rate will be changed after the specified amount of days from the midnight of the defined Notification Day • days from notification - the rate will be changed after the specified amount of days from the defined Notification Day • hours from XX:00 - the rate will be changed after the specified amount of hours from the start of an hour of the current agreement creation • hours from notification - the rate will be changed after the specified amount of hours from the defined Notification Day
Decreased Rate	<p>Define a minimal period between notification date and date of a decreased rate (must be an integer between 0 and 365). There are various options to schedule this date:</p> <ul style="list-style-type: none"> • days from last midnight - the rate will be changed after the specified amount of days from the midnight of the defined Notification Day • days from notification - the rate will be changed after the specified amount of days from the defined Notification Day • hours from XX:00 - the rate will be changed after the specified amount of hours from the start of an hour of the current agreement creation • hours from notification - the rate will be changed after the specified amount of hours from the defined Notification Day
Closed Rate	<p>Define a minimal period between notification date and date of a closed rate (must be an integer between 0 and 365). There are various options to schedule this date:</p> <ul style="list-style-type: none"> • days from last midnight - the rate will be changed after the specified amount of days from the midnight of the defined Notification Day • days from notification - the rate will be changed after the specified amount of days from the defined Notification Day • hours from XX:00 - the rate will be changed after the specified amount of hours from the start of an hour of the current agreement creation • hours from notification - the rate will be changed after the specified amount of hours from the defined Notification Day
Unchanged Rate	<p>Define a minimal period between notification date and date of an unchanged rate (must be an integer between 0 and 365). There are various options to schedule this date:</p> <ul style="list-style-type: none"> • days from last midnight - the rate will be changed after the specified amount of days from the midnight of the defined Notification Day • days from notification - the rate will be changed after the specified amount of days from the defined Notification Day • hours from XX:00 - the rate will be changed after the specified amount of hours from the start of an hour of the current agreement creation • hours from notification - the rate will be changed after the specified amount of hours from the defined Notification Day

Screenshot: Adding a new Agreement


Agreements

Name:

Reseller:

Notification Day:

AGREEMENT TERMS

New Rate: in

Increased Rate: in

Decreased Rate: in

Closed Rate: in

Unchanged Rate: in

After filling in all the required fields, click **OK**, and the new agreement will appear in the list.