Rate Tables

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Section overview

A Rate Table is one of the three core elements of the entire JeraSoft Billing system. Its purpose is to contain determined rates (prices) for each code (destination) on the list. This section allows you to manage your rate tables. It is presented in the form of a table with the following fields:

Screenshot: Rate Tables section

Rate Tables										
New Rate Table								Rows 1 – 7 of 7	20 ▾	Page 1 of 1
ID	Name				Currency	Src Code Deck	Dst Code Deck	Reseller	Notes	
1	**ORIG RT - Customer A**				USD	DEFAULT	DEFAULT	Company A		✖
2	**ORIG RT - Customer B**				USD	DEFAULT	DEFAULT	Company A		✖
3	**ORIG RT - Customer C**				USD	DEFAULT	DEFAULT	Company A		✖
4	**ORIG RT - Customer D**				USD	DEFAULT	DEFAULT	Company A		✖
5	**TERM RT - Vendor A**				USD		DEFAULT	Company A		✖
6	**TERM RT - Vendor B**				USD		DEFAULT	Company A		✖
7	**TERM RT - Vendor C**				USD		DEFAULT	Company A		✖
About	0.1470s							© 2004-2021 JeraSoft. All Rights Reserved.		
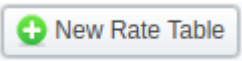
Column Name	Description
ID	Rate table's identification number
Name	Name of a rate table
Currency	The currency of a rate table
Src Code Deck	Name of a source code deck, where names for Src codes are taken from
Dst Code Deck	Name of a destination code deck that contains Dst code names
Reseller	Name of a reseller respective rate table belongs to
Notes	Additional information about a rate table

Functional buttons and **icons**, presented in the section, are as follows:

Button/Icon	Description
⊕ New Rate Table	Allows adding a new rate table to the system
🪙	Allows managing rates within a specified rate table
🪙	Allows managing special rates within a specified rate table
🗐	If active (in color), allows running a rates generator tool on a specified rate table
✉	Forces rates notification to the clients
[blocked URL](#)	Prompts to the Import History tab for the selected Rate Table
✖	Allows deleting a rate table from the system

Advanced Search

In the top right corner of the section above the table, an **Advanced Search** drop-down menu is located. By clicking on a blue downward arrow icon, the following drop-down menu is displayed:

Screenshot: Advanced Search drop-down menu

Adding New Rate Table

To add a new rate table, click the **New Rate Table** button and define the respective values in a pop-up window:

Field	Description
Name	The title of a respective rate table
Reseller	The Reseller, to whom this rate table belongs

Parent Rate Table	The rate table to inherit rates from. Codes with the same length in the current rate table will have the priority.
	However, longer codes from the parent rate table will override the codes in this rate table
	
	⚠️ **Attention**
	
	   1. Please note that the **currencies** of a parent and current rate tables **should be the same**.
	   2. The working method with a **Parent Rate Table** could be applied **only for origination**.
	
	For example, you can create a *Child Rate Table* for some destinations and add special rates. Then, specify a respective *Parent Rate Table* (that includes all standard rates) in the *Child Rate Table* settings. And assign this *Child Rate Table* to the Client.

Src Code Deck	Indicate a code deck that contains source codes and code names
Dst Code Deck	The deck that consists of a list of destination codes and code names
Currency	Preferred currency (will be used in invoices)
Rates with Taxes checkbox	Tax settings. It's disabled by default. If you enable it, all rates will include the above tax in their values. When it is disabled, the tax value will be added as an additional invoice parameter.
Description	Additional information

Screenshot: New rate table window

This section will also store all rate tables that you plan to analyze via the **Rates Analysis** section. You will be able to change these settings later by using the **Parameters** tab. After everything is entered, click **OK**. A new rate table will appear on the list.

Configuring Rates

You can configure the rates by clicking on the respective name of the rate in the full list. The rate management has a panel with the following tabs:

Tab	Description
Parameters	Here you can change some parameters that you've specified during rate table creation
Simulate	Call simulation tool
Import History	Here you can view the history of importing from the *.csv* or *.xls* files

Knowledge Base Articles

Error rendering macro 'contentbylabel'

parameters should not be empty