

Agreements

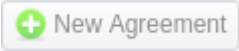

The **Agreements** section has been introduced in version 3.18 of the JeraSoft Billing. It provides a list of agreements between clients and vendors on the rates changes and notifications. The system considers agreements while generating rates and during clients' notifications.

Screenshot: Agreements section

Agreements								
New Agreement								
Rows 1 – 3 of 3			20		Page 1 of 1			
ID	Name	Notification Day	Increase Delay	Decrease Delay	Unchanged Delay	New Delay	Close Delay	Reseller
1	Agreement1	Monday	in 1 days from notification	in 3 hours from XX:00	in 5 days from notification	in 2 days from midnight	in 4 days from midnight	Company Name
2	Dec Agreement	Monday	in 2 hours from XX:00	in 3 days from midnight	in 5 days from midnight	in 1 days from midnight	in 4 hours from notification	Company Name
3	Jan Agreement	Monday	in 3 days from midnight	in 2 days from notification	in 3 days from midnight	in 3 hours from notification	in 1 hours from XX:00	Company Name

Column Name	Description
ID	Agreement's identification number
Name	Name of an agreement
Notification Day	Day, on which a vendor agreed to send notifications to the customer
Increase Delay	Delay in days that indicates the minimal period between notification date and date of an increased rate
Decrease Delay	Delay in days that indicates the minimal period between notification date and date of a decreased rate
Unchanged Delay	Delay in days that indicates the minimal period between notification date and date of an unchanged rate
New Delay	Delay in days that indicates the minimal period between notification date and date of a new rate
Close Delay	Delay in days that indicates the minimal period between notification date and date of a closed rate
Reseller	A reseller of an agreement

Functional buttons and icons presented in the section are as follows:

Button/Icon	Description
	Allows adding a new agreement to the system
	Allows deleting an agreement from the system


Creating a New Agreement

To create a new agreement, you need to click the **New Agreement** button, and the following fields will appear:

Field	Description
Name	Title of an agreement (must be text with no more than 128 symbols)
Reseller	Reseller of an agreement
Notification Day	Define the date of the notification to the customer
Notification Terms	

New Delay	<p>Define a minimal period between notification date and date of a new rate (must be an integer between 0 and 365). There are various options to schedule this date:</p> <ul style="list-style-type: none"> • days from last midnight - the rate will be changed after the specified amount of days from the midnight of the defined Notification Day • days from notification - the rate will be changed after the specified amount of days from the defined Notification Day • hours from XX:00 - the rate will be changed after the specified amount of hours from the start of an hour of the current agreement creation • hours from notification - the rate will be changed after the specified amount of hours from the defined Notification Day
Increase Delay	<p>Define a minimal period between notification date and date of an increased rate (must be an integer between 0 and 365). There are various options to schedule this date:</p> <ul style="list-style-type: none"> • days from last midnight - the rate will be changed after the specified amount of days from the midnight of the defined Notification Day • days from notification - the rate will be changed after the specified amount of days from the defined Notification Day • hours from XX:00 - the rate will be changed after the specified amount of hours from the start of an hour of the current agreement creation • hours from notification - the rate will be changed after the specified amount of hours from the defined Notification Day
Decrease Delay	<p>Define a minimal period between notification date and date of a decreased rate (must be an integer between 0 and 365). There are various options to schedule this date:</p> <ul style="list-style-type: none"> • days from last midnight - the rate will be changed after the specified amount of days from the midnight of the defined Notification Day • days from notification - the rate will be changed after the specified amount of days from the defined Notification Day • hours from XX:00 - the rate will be changed after the specified amount of hours from the start of an hour of the current agreement creation • hours from notification - the rate will be changed after the specified amount of hours from the defined Notification Day
Close Delay	<p>Define a minimal period between notification date and date of a closed rate (must be an integer between 0 and 365). There are various options to schedule this date:</p> <ul style="list-style-type: none"> • days from last midnight - the rate will be changed after the specified amount of days from the midnight of the defined Notification Day • days from notification - the rate will be changed after the specified amount of days from the defined Notification Day • hours from XX:00 - the rate will be changed after the specified amount of hours from the start of an hour of the current agreement creation • hours from notification - the rate will be changed after the specified amount of hours from the defined Notification Day
Unchanged Delay	<p>Define a minimal period between notification date and date of an unchanged rate (must be an integer between 0 and 365). There are various options to schedule this date:</p> <ul style="list-style-type: none"> • days from last midnight - the rate will be changed after the specified amount of days from the midnight of the defined Notification Day • days from notification - the rate will be changed after the specified amount of days from the defined Notification Day • hours from XX:00 - the rate will be changed after the specified amount of hours from the start of an hour of the current agreement creation • hours from notification - the rate will be changed after the specified amount of hours from the defined Notification Day

Screenshot: Adding a new Agreement

 **Agreements**

Name:

Reseller:

Notification Day:

NOTIFICATION TERMS

New Delay: in days from last midnight

Increase Delay: in days from last midnight

Decrease Delay: in days from last midnight

Close Delay: in days from last midnight

Unchanged Delay: in days from last midnight

OK

Cancel

Apply

After filling in all the required fields, click **OK**, and the new agreement will appear in the list.