

# Accounts

In this article

- [Section overview](#)
- [Advanced Search](#)
- [Adding New Account](#)
- [Knowledge Base Articles](#)

## Section overview

This section is designed to create and manage all clients' accounts in the system. Any clients can have an unlimited number of unique accounts. Accounts are a key tool for clients' identification in JeraSoft Billing. The section is presented in the form of a table with the following columns:

Screenshot: Accounts section

Accounts

New Account

Rows 1 – 2 of 2

20

Page 1 of 1

ID	Client			Account	Name / ANI / IP	Tech Prefix	Orig Details	Term Details
176	Rose orig			rose_orig	Name: rose_orig		RT: RT ORIG - Rose RP: DR: Complex LCR	RT: TC: Protocol: — / Proxy: 1 / Port:
177	Rose term			rose_term	Name: rose_term		RT: OC:	RT: TC: Protocol: — / Proxy: 1 / Port:

About

Get Support

0.3081s

© 2004-2018 JeraSoft. All Rights Reserved.



Column Name	Description
ID	Account's identification number
Client	Client's name
Account	Account's name
Name/ANI/IP	The way of clients' identification
Tech Prefix	Technical prefix for users' identification
Orig Details	Originator settings
Term Details	Terminator settings

Attention


- It's possible to add multiple accounts with the same IP address and different protocols/ports.
- When you **delete an account** from the system, all **associated statistics will be removed, amounts will be refunded and the client's balance will increase**. We recommend deactivating useless accounts instead of completely deleting them from the system. You can deactivate an account by disabling **Originator/Terminator Settings** checkboxes.

The section contains the respective list of functional buttons and icons.

Button/Icon	Description
	Allows creating a new client's account
	Allows filtering accounts by a specified client
	Allows viewing specified client's profile in the <a href="#">Clients</a> section
	Allows viewing client's change history in the <a href="#">Audit log</a> section

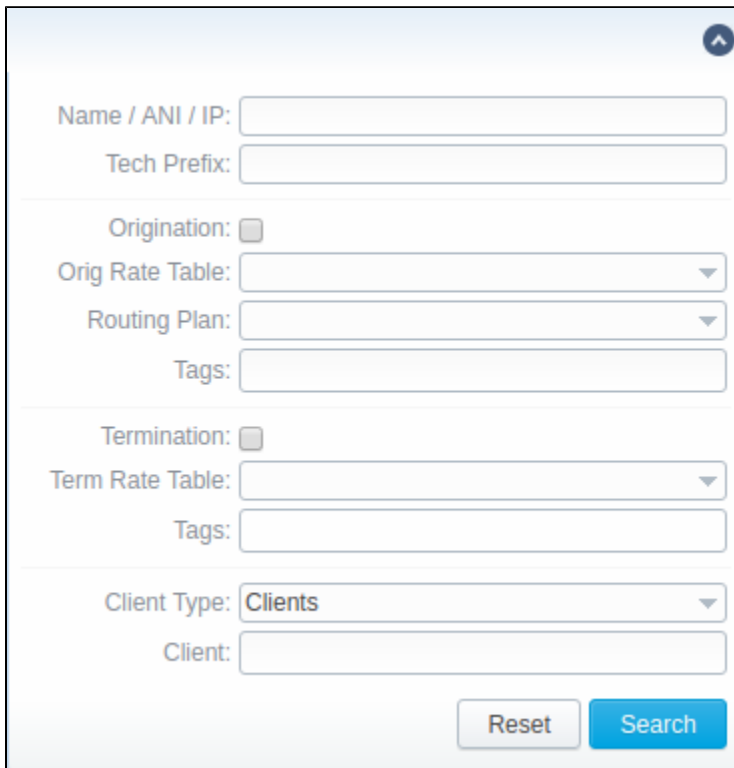
	Indicates that the Orig/Term rate table or routing plan is assigned to an account
	Allows deleting an account from the system

## Advanced Search

Use the **Advanced Search** drop-down menu for fast navigation in the section (for instance, displaying accounts belonging to a certain client) by clicking on a red downward arrow  icon.

You can start a quick search by typing your keywords in a target field and clicking the **Search** button.

*Screenshot: Advanced Search drop-down menu*



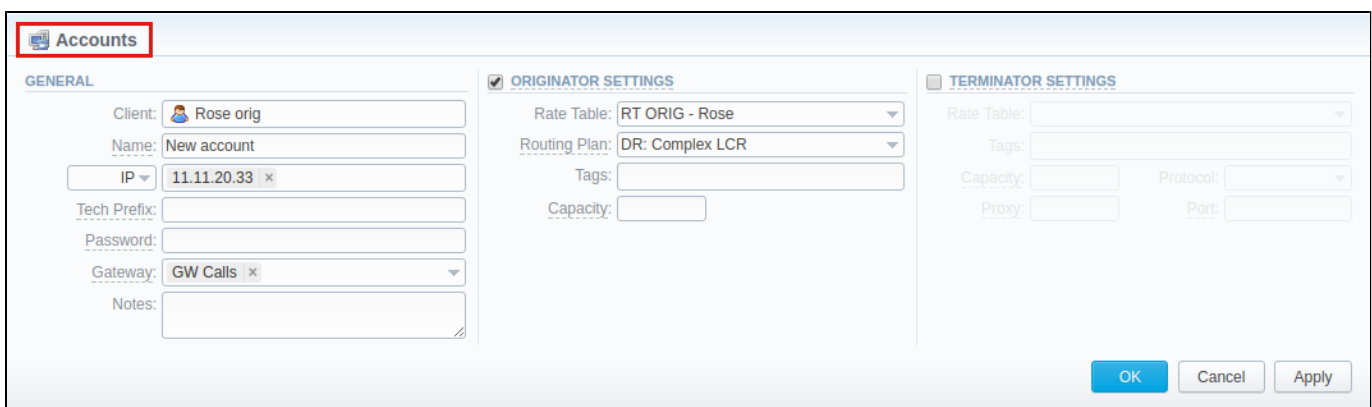
The screenshot shows a search form with the following fields and controls:

- Name / ANI / IP:** Text input field
- Tech Prefix:** Text input field
- Origination:** Checkable field (checkbox)
- Orig Rate Table:** Dropdown menu
- Routing Plan:** Dropdown menu
- Tags:** Text input field
- Termination:** Checkable field (checkbox)
- Term Rate Table:** Dropdown menu
- Tags:** Text input field
- Client Type:** Dropdown menu (currently set to 'Clients')
- Client:** Text input field
- Reset** button
- Search** button

## Adding New Account



To add a new account, click the **New Account** button and fill in the respective fields. Then click the **OK** button. The list of fields is as follows:

*Screenshot: Adding new account*



The screenshot shows the 'Accounts' form with the following sections and fields:

- Accounts** (tab selected)
- GENERAL**
  - Client:** Rose orig
  - Name:** New account
  - IP:** 11.11.20.33
  - Tech Prefix:**
  - Password:**
  - Gateway:** GW Calls
  - Notes:**
- ORIGINATOR SETTINGS** (checked)
  - Rate Table:** RT ORIG - Rose
  - Routing Plan:** DR: Complex LCR
  - Tags:**
  - Capacity:**
- TERMINATOR SETTINGS** (unchecked)
  - Rate Table:**
  - Tags:**
  - Capacity:**
  - Protocol:**
  - Proxy:**
  - Port:**
- Buttons:** OK, Cancel, Apply

Information block	Fields and Description	
General	General information about a new client's account	
	<ul style="list-style-type: none"> <li>• <b>Client</b></li> </ul>	Specify a client, to whom this account belongs
	<ul style="list-style-type: none"> <li>• <b>Name</b></li> </ul>	Define the name of an account for JeraSoft Billing
	<ul style="list-style-type: none"> <li>• <b>Ident by</b></li> </ul>	<p>The <i>JeraSoft Billing system</i> allows client identification in 3 different ways, you need to select one of below-mentioned:</p> <ul style="list-style-type: none"> <li>• <b>IP</b> – gateway IP-address. You can specify multiple addresses, by dividing them with “;”. Moreover, you can specify the <b>subnet with mask here</b> in CIDR-format, e.g., <b>10.0.0.0/24, 200.200.200.208/28</b></li> <li>• <b>Name</b> – gateway name or user login, used for identification</li> <li>• <b>ANI</b> (Automatic Number Identification) – callee's or caller's phone number</li> </ul>
	<ul style="list-style-type: none"> <li>• <b>Technical Prefix</b></li> </ul>	Define technical prefix that is used to identify users when <b>multiple clients use the same gateway</b>
	<ul style="list-style-type: none"> <li>• <b>Password</b></li> </ul>	<p>Set a user's password that is used with login/password identification on a switch. In addition, it can be used through the default authentication mechanism. For more info, please consult your switch system manuals.</p> <p>Note that you can <b>automatically generate</b> a password or <b>show</b> it by clicking on the  icon or the  icon respectively.</p>
	<ul style="list-style-type: none"> <li>• <b>Gateway</b></li> </ul>	Specify a gateway for the account, which will be in use only when billing this host calls. It is possible to assign more than one gateway to one account.
	<ul style="list-style-type: none"> <li>• <b>Notes</b></li> </ul>	Additional information about a current account
Originator Settings	Settings for your customers, who send calls to your switch	
	<ul style="list-style-type: none"> <li>• <b>Rate Table</b></li> </ul>	Select a rate table for a current origination account (it will have a higher priority than a rate table set for the whole client)
	<ul style="list-style-type: none"> <li>• <b>Routing Plan</b></li> </ul>	Indicate a routing plan for a current origination account
	<ul style="list-style-type: none"> <li>• <b>Tag</b></li> </ul>	Specify a tag for a current origination account
	<ul style="list-style-type: none"> <li>• <b>Capacity</b></li> </ul>	Set limitation for the number of simultaneous calls within this account
Terminator Settings	Settings for your vendors, whom you send calls from your switch to	
	<ul style="list-style-type: none"> <li>• <b>Rate Table</b></li> </ul>	Select a rate table for a current termination account (it will have a higher priority than a rate table set for the whole client)
	<ul style="list-style-type: none"> <li>• <b>Tag</b></li> </ul>	Specify a tag for a current termination account

• <b>Capacity</b>	Indicate capacity for respective traffic direction
• <b>Protocol</b>	Select respective protocol for a current termination gateway
• <b>Proxy</b>	Define proxy for a current termination gateway
• <b>Port</b>	Set port for a current termination gateway



**Attention**

- You can add an **unlimited** number of accounts for **each client**
- It's possible to add multiple accounts with the **same IP** address and **different protocols/ports** or **different gateways**

Knowledge Base Articles

Error rendering macro 'contentbylabel'

parameters should not be empty