

Automatic Email Import

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Automatic Email Import

This option allows a user to import rate tables from emails automatically. It means that the rate table data will be automatically updated by the data taken from a specified email-box, using a defined template. To activate this tool, go to the **Rate Tables > Parameters** tab, enable the **Automatic Email Import** checkbox and fill in all the fields.

Screenshot: Automatic Email Import checkbox

Parameters | **Simulate** | **Import History** | RT 0 ORIG [USD]

GENERAL SETTINGS

Name: RT 0 ORIG

Reseller: Company Name

Parent Rate Table:

Src Code Deck:

Dst Code Deck: DEFAULT

Currency: USD

☐ Rates Include Taxes

Description:

AUTOMATIC EMAIL IMPORT

☒ AUTOMATIC EMAIL IMPORT

Data Source: mail

Sender Match:

Subject Match:

Import Template: template

RATES GENERATION

Rates Generator:

Agreement:

☐ Automatic generation

TABLE INFORMATION

Created on: 10/24/2018 14:03:31 +0000

Last Edited on: 12/28/2018 14:45:01 +0000

OK Cancel Apply

Field	Description
Data Source	Specify a data source (IMAP connection type only), where import files are located
Sender Match	Specify a sender name or email address for searching (works for multiple emails)
Subject Match	Define a regular expression for searching for specific mail titles
Import Template	Specify an import template

Creating Import Template

⚠ Attention

Please note that **Automatic Email Import** will not work without a specified **Import Template**

The process of creating an **Import Template** is quite simple. First, you should import at least one rate table.

Second, during rate table import, on the second step of the importing process, you need to specify a template name and click the **Save Template** button in the bottom left corner. After the importing process will be finished, a new rate table template will be added to the templates list in a respective field.

Screenshot: Rates importing process. Step 2

Import

STEP 1: FILE SETTINGS

Rate Table:
Import Template:



Selected File: **rt.csv**
Choose a file or drag it here

STEP 2: IMPORT SETTINGS

rt.csv							"Rates" sheet type
code	code name	effective from	rate	min length	max length	billing increment	
301	Code 301	24-07-1996	1.23	2	9	1/1/1	
302	Code 302	24-07-1995	2.23	3	10	1/1/2	
303	Code 303	24-07-1994	3.23	4	11	1/1/3	
304	Code 304	24-07-1993	4.23	5	12	1/1/4	
+5 f 9771 rows skipped +5 f							
10073	Code 10073	24-07-100	9773.23	9774	9781	1/1/9773	
10074	Code 10074	24-07-99	9774.23	9775	9782	1/1/9774	
10075	Code 10075	24-07-98	9775.23	9776	9783	1/1/9775	
10076	Code 10076	24-07-97	9776.23	9777	9784	1/1/9776	
10077	Code 10077	24-07-96	9777.23	9778	9785	1/1/9777	

CODE RULES

Code	Status	Effective Date	Time Profile	Min	Int	Extra	
*	Active	In <input type="text"/> days from the midnight	all time	1	1	regular	