

Automatic Email Import

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Automatic Email Import

This option allows a user to import rate tables from emails automatically. It means that the rate table data will be automatically updated by the data taken from a specified email-box, using a defined template. To activate this tool, go to the **Rate Tables > Parameters** tab, enable the **Automatic Email Import** checkbox and fill in all the fields.

Screenshot: Automatic Email Import checkbox

Parameters | Simulate | Import History | RT 0 ORIG [USD]

GENERAL SETTINGS

Name: RT 0 ORIG

Reseller: Company Name

Parent Rate Table:

Src Code Deck:

Dst Code Deck: DEFAULT

Currency: USD

☐ Rates Include Taxes

Description:

AUTOMATIC EMAIL IMPORT

☒ AUTOMATIC EMAIL IMPORT

Data Source: mail

Sender Match:

Subject Match:

Import Template: template

RATES GENERATION

Rates Generator:

Agreement:

☐ Automatic generation

TABLE INFORMATION

Created on: 10/24/2018 14:03:31 +0000

Last Edited on: 12/28/2018 14:45:01 +0000

OK Cancel Apply

| Field | Description |
|------------------------|---|
| Data Source | Specify a data source (IMAP connection type only), where import files are located |
| Sender Match | Specify a sender name or email address for searching |
| Subject Match | Define a regular expression for searching for specific mail titles |
| Import Template | Specify an import template |

Creating Import Template

⚠ Attention

Please note that **Automatic Email Import** will not work without a specified **Import Template**

The process of creating an **Import Template** is quite simple. First, you should import at least one rate table.

Second, during rate table import, on the second step of the importing process, you need to specify a template name and click the **Save Template** button in the bottom left corner. After the importing process will be finished, a new rate table template will be added to the templates list in a respective field.

Screenshot: Rates importing process. Step 2

Import

STEP 1: FILE SETTINGS

Rate Table:
Import Template:



Selected File: **rt.csv**
Choose a file or drag it here

STEP 2: IMPORT SETTINGS

| rt.csv | | | | | | | "Rates" sheet type |
|-----------------------------|------------|----------------|---------|------------|------------|-------------------|--------------------|
| code | code name | effective from | rate | min length | max length | billing increment | |
| 301 | Code 301 | 24-07-1996 | 1.23 | 2 | 9 | 1/1/1 | |
| 302 | Code 302 | 24-07-1995 | 2.23 | 3 | 10 | 1/1/2 | |
| 303 | Code 303 | 24-07-1994 | 3.23 | 4 | 11 | 1/1/3 | |
| 304 | Code 304 | 24-07-1993 | 4.23 | 5 | 12 | 1/1/4 | |
| +5 f 9771 rows skipped +5 f | | | | | | | |
| 10073 | Code 10073 | 24-07-100 | 9773.23 | 9774 | 9781 | 1/1/9773 | |
| 10074 | Code 10074 | 24-07-99 | 9774.23 | 9775 | 9782 | 1/1/9774 | |
| 10075 | Code 10075 | 24-07-98 | 9775.23 | 9776 | 9783 | 1/1/9775 | |
| 10076 | Code 10076 | 24-07-97 | 9776.23 | 9777 | 9784 | 1/1/9776 | |
| 10077 | Code 10077 | 24-07-96 | 9777.23 | 9778 | 9785 | 1/1/9777 | |

CODE RULES

| Code | Status | Effective Date | Time Profile | Min | Int | Extra | |
|------|--------|--|--------------|-----|-----|---------|--|
| * | Active | In <input type="text"/> days from the midnight | all time | 1 | 1 | regular | |