

Rate Tables

In this article

- [Section overview](#)
- [Advanced Search](#)
- [Adding New Rate Table](#)
- [Configuring Rates](#)
- [Rate Import](#)
- [Knowledge Base Articles](#)

Section overview

Rate Table is one of the three core elements of the entire JeraSoft VCS system. Its purpose is to contain determined rates (prices) for each code (destination) on the list. This section provides you with a full scope of tools for managing your rate tables. The section is presented in a form of a table with the following fields:

Screenshot: Rate Tables section

ID	Name	Currency	Src Code Deck	Dst Code Deck	Reseller	Notes
8	Additional RT	USD	Europe & USA	DEFAULT	Reseller 1	
1	RT ORIG - Rose	USD	DEFAULT	Europe & USA	Reseller 1	
2	RT TERM - Rose	EUR		Europe & USA	Reseller 1	

Column Name	Description
ID	Rate table's identification number
Name	Name of a rate table
Currency	Currency of a rate table
Src Code Deck	Name of a source code deck, where names for Src codes are taken from
Dst Code Deck	Name of a destination code deck that contains Dst code names
Reseller	Name of a reseller respective rate table belongs to
Notes	Additional information about a rate table

Functional buttons and icons, presented in the section, are as follows:

Button/Icon	Description
	Allows adding a new rate table to the system
	Allows importing a list of user's clients in a .csv file
	Allows deleting a client from the system

Advanced Search

In the top right corner of the section above the table, an **Advanced Search** drop-down menu is located. By clicking on a red downwards arrow icon (clients in the section are filtered by **Active** status by default), the following drop-down menu is displayed:

Screenshot: Advanced Search drop-down menu

Reseller: all resellers

Src Code Deck:

Dst Code Deck:

Currency:

Reset Search

Adding New Rate Table

In order to add a new rate table, press **New Rate Table** button and in a pop-up window define respective values:

Field	Description
Name	The title of a respective rate table
Reseller	The Reseller to whom this rate table belongs to
Parent Rate Table	<p>The rate table to inherit rates from. Codes with the same length in the current rate table will have the priority. However, longer codes from the parent rate table will override the codes in this rate table</p> <div style="background-color: #ffff00; padding: 5px;"> <p>⚠ Attention</p> <ol style="list-style-type: none"> Please note that the currencies of a parent and current rate tables should be the same. The working method with a Parent Rate Table could be applied for origination only. </div> <p>For example, you can create a <i>Child Rate Table</i> for some destinations and add special rates. Then, specify a respective <i>Parent Rate Table</i> (that includes all standard rates) in the <i>Child Rate Table</i> settings. And assign this <i>Child Rate Table</i> to the Client.</p>
Src Code Deck	Indicate a code deck that contains source codes and code names
Dst Code Deck	The deck that consists of a list of destination codes and destination names
Currency	Preferred currency (will be used in invoices)
Rates with taxes checkbox	Tax settings. It's disabled by default. If you enable it, all rates will include above tax in their values. When it is disabled, the tax value will be added as an additional invoice parameter.
Description	Additional information

Screenshot: *New rate table window*

Rate Tables

GENERAL SETTINGS

Name:

Reseller: Reseller 1 ▼

Parent Rate Table: RT ORIG - Rose ▼

Src Code Deck: Europe & USA ▼

Dst Code Deck: DEFAULT ▼

Currency: USD ▼

Rates Include Taxes

Description:

This section will also store all rate tables that you plan to analyze via the **Rates Analysis** section. You will be able to change these settings later by using the **Parameters** tab. After everything is entered, press **OK**. New rate table will appear on the list.

Configuring Rates

You can configure the rates by clicking on the respective name of the rate in the full list. The rate management has a panel with the following tabs:

Tab	Description
Rates	Rates configuration
Simulate	Call simulation tool
Import	Rates importing from .csv or .xls files
Export	Rates exporting to .csv or .xls files
Parameters	Here you can change some parameters that you've specified during rate table creation

Rate Import

In general, you can **import all existing rate tables** from this section of the VCS. To **import multiple rates**: first, select rates and then click the **Import** button on the toolbar at the top left of the rate tables to launch the import wizard.

Screenshot: Rate Tables section main window

Rate Tables
Rows 1 – 3 of 3 | 20 | Page 1 of 1

+ New Rate Table
Import

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For additional information about the import process, see [Rates Import tab](#) article.

Knowledge Base Articles

Error rendering macro 'contentbylabel'

parameters should not be empty